

## UC Berkeley Extension Professional Sequence in Wealth Management

REQUIRED COURSES	Spring Term	Summer Term	Fall Term	Offered Future Term
X414.3 <a href="#">Understanding Wealth Management</a>	X		X	
X414.4 <a href="#">Financial Engineering and Wealth Management</a>	X		X	
X465 Counseling Skills for Financial Services Professionals				X
X414.5 Philanthropy as a Wealth Management Tool	X			
X414.6 Wealth Management Practicum				X
ELECTIVES	Spring Term	Summer Term	Fall Term	Offered Future Term
X433.2 <a href="#">Estate Planning</a>	X	X	X	
X433.1 Income Taxes and Personal Financial Planning	X	X		
X400.4 <a href="#">Business Ethics and Social Responsibility</a>		X	X	

**Class availability is subject to change.**