CERTIFICATE PROGRAM IN

Finance

Learn to apply financial management principles and risk management theories to investment management, including constructing an investment portfolio, understanding stocks and bonds, and estimating the cost of capital and assessing investment risk. Investigate capital markets and alternative financial instruments—options, derivatives and debt markets—available to personal and institutional investors, as well as techniques for creating, using, acquiring and selling complex financial instruments.

You can complete the certificate fully online or select a mix of classroom and online courses to best fit your schedule. The curriculum is overseen by an advisory board of business and education leaders and approved by UC Berkeley Haas School of Business, ensuring your education is relevant and up to date. Courses are taught by working professionals with many years of practical business experience.

4 Required Core Courses, 8 Semester Units of Electives*
Totaling 15 Semester Units, 225 Hours of Instruction

- **Fundamentals of Risk Management**  BUS ADM X436.5 (2 semester units)
  Learn risk management fundamentals as practiced by corporate treasury staffs and investment managers.

- **Corporate Financial Analysis and Modeling**  BUS ADM X435.6 (1 semester unit)
  Apply corporate finance theories, concepts and tools to develop spreadsheet skills for financial statement analysis.

- **Intermediate Corporate Finance**  BUS ADM X444.1 (2 semester units)
  Get a comprehensive overview of corporate finance topics.

- **International Finance**  BUS ADM X430.8 (2 semester units)
  Understand international finance from both corporate and international banking viewpoints.

*See the website for a complete list of electives. Course availability is subject to change.

Learn more at extension.berkeley.edu/cert/finance.html
Prerequisites for Admission

If you have no prior finance work experience or coursework, we strongly recommend you take Introduction to Financial Accounting UGBA XB102A and/or Basic Corporate Finance BUS ADM X430.1.

Proficiency with basic financial mathematics and an HP 12C (or HP 10b) calculator is important to your success. If you are unsure of your financial math skills and/or unfamiliar with the HP 12c (or HP 10b) calculator, you should take Basic Financial Mathematics and Financial Calculators BUS ADM X1002 prior to taking Basic Corporate Finance BUS ADM X430.1 and Corporate Financial Analysis and Modeling BUS ADM X435.6.

There are no admission requirements, but a bachelor’s degree is also strongly recommended.

Curriculum and Completion Requirements

The curriculum comprises 4 required courses, 8 semester units of electives for a total of 15 semester units (225 hours of instruction). Candidates must pay a nonrefundable certificate registration fee.

All courses must be taken for a letter grade. To receive the certificate, you must maintain an overall minimum 2.5 grade point average (GPA), with a grade of C or better in each course. A Certificate With Distinction will be awarded to those who complete the certificate with a GPA of 3.5 or higher.

All coursework must be completed within five years of registering for the certificate. Requirements may be updated based on new developments in the field; we recommend completing the curriculum in a timely fashion.

How to Register for This Professional Certificate

Register for the Certificate Program in Finance at extension.berkeley.edu/cert/register.html. Click on the More Information button next to the certificate title to begin the registration process. Complete your student account profile if you are a new student, and pay the nonrefundable certificate registration fee.

You may enroll in individual courses without registering for the Certificate Program in Finance.

Value of a UC Berkeley Extension Professional Certificate

As the continuing education arm of the University of California, Berkeley, UC Berkeley Extension is a respected provider of adult and professional education. A UC Berkeley Extension professional certificate is approved by an academic advisory board consisting of industry experts, University of California, Berkeley, professors, and UC Berkeley Extension academic staff. A certificate is widely recognized as proof of the successful completion of a high-caliber, in-depth course of study.

Learn More

For additional information about the Certificate Program in Finance, visit extension.berkeley.edu/cert/finance.html, email extension-business@berkeley.edu or call (510) 642-4231.